

Monday, 6 July 2026

ALP consolidates election-winning lead as One Nation support is down for a second straight week

This week ALP primary support is unchanged at 28%, One Nation down 3.5% to 22.5%, L-NP Coalition, unchanged at 21.5% - Liberals 19% and Nationals 2.5% (both unchanged), Greens up 1% to 14%, and Independents/ Other Parties up 2.5% at 14% according to the Roy Morgan survey conducted from June 29 – July 5, 2026, with a representative Australia-wide cross-section of 1,584 electors.

Support for One Nation has now declined by 9% points over the last two weeks after hitting a high of 31.5% when Pauline Hanson addressed the National Press Club for the first time. Hanson's comments on 'monoculturalism' in the address have been heavily scrutinised and publicised in the media.

Analysis of the data by State and Region shows over the last two weeks support for One Nation has dropped by at least 10% points in the Capital Cities, and the three largest States of New South Wales, Victoria, and Queensland.

If a Federal Election were held now the ALP would win a clear majority against either One Nation or the L-NP Coalition

In many electorates at the Election the contest is set to be between the ALP and One Nation. When preferences are allocated for Coalition, Greens, Independent, and Other Party supporters between the ALP and One Nation, Roy Morgan estimates the **ALP 56% (up 3%) in front of One Nation 44% (down 3%)**.

If the contest is between the ALP and L-NP, on a two-party preferred basis (based on how electors said they'd 'vote' their preferences), the ALP is also ahead – ALP 55% (up 1.5%) cf. L-NP 45% (down 1.5%). However, when preferences are allocated based on how Australians voted at the 2025 Federal Election the gap is closer, ALP 54% (up 1.5%) leads L-NP 46% (down 1.5%).

The complicated nature of the next Federal Election means there will be contests between the ALP and One Nation, the ALP and L-NP Coalition, One Nation and the L-NP Coalition, and any three of these parties against the Greens, Teal Independents, and other minor parties such as Katter's Australian Party (KAP).

Roy Morgan will be providing an extensive analysis of the Australia's 150 Federal Electorates in the next few weeks using the [Helix Personas](#) psychographic consumer segmentation and data integration tool which provides unique and incisive insights into the minds of Australian electors.

This week Roy Morgan Government Confidence Rating virtually unchanged at 67.5 (-1 point) – but still over 30 points below the neutral level of 100

This week Roy Morgan Government Confidence Rating decreased 1 point to 67.5. A large majority of 59% (up 2% points) of Australians say the country is 'going in the wrong direction'. Only 26.5% (up 1% point) say the country is 'going in the right direction'.

There are considerable differences in the Government Confidence Rating by party. Government Confidence among ALP supporters decreased 1.5 points to 132. However, for supporters of all other parties, Government Confidence continues to be below the neutral level of 100.

Greens supporters have Government Confidence of 84.5 (up 3 points), above L-NP Coalition supporters on 35 (down 7.5pts), supporters of Independents/ Other Parties have Government Confidence of 57.5 (down 16pts) and One Nation supporters have a Government Confidence Rating of just 11.5 (down 3.5pts).

FOR IMMEDIATE RELEASE

Roy Morgan Interviewing in June & July 2026: Primary Vote & Two-Party Preferred

<u>Primary Vote</u>	<u>June 1-7, 2026</u>	<u>June 8-14, 2026</u>	<u>June 15-21, 2026</u>	<u>June 22-28, 2026</u>	<u>June 29 - July 5, 2026</u>	<u>Change</u>
	1 Week*	1 Week*	1 Week*	1 Week*	1 Week*	
	%	%	%	%	%	%
ALP	26	28	27	28	28	-
One Nation	29.5	29.5	31.5	26	22.5	-3.5
L-NP	17.5	17	17.5	21.5	21.5	-
Greens	15.5	14	13.5	13	14	+1
Independents/Others	11.5	11.5	10.5	11.5	14	+2.5
TOTAL	100	100	100	100	100	
<u>Two-Party Preferred ALP vs. L-NP</u>	<u>June 1-7, 2026</u>	<u>June 8-14, 2026</u>	<u>June 15-21, 2026</u>	<u>June 22-28, 2026</u>	<u>June 29 - July 5, 2026</u>	<u>Change</u>
	%	%	%	%	%	%
ALP	56	54.5	54	53.5	55	+1.5
L-NP	44	45.5	46	46.5	45	-1.5
TOTAL	100	100	100	100	100	
<u>Two-Party Preferred ALP vs. One Nation</u>	<u>June 1-7, 2026</u>	<u>June 8-14, 2026</u>	<u>June 15-21, 2026</u>	<u>June 22-28, 2026</u>	<u>June 29 - July 5, 2026</u>	<u>Change</u>
	%	%	%	%	%	%
ALP	53.5	53	51	53	56	+3
One Nation	46.5	47	49	47	44	-3
TOTAL	100	100	100	100	100	
Can't Say	4.5	4	5	6.5	5	

*Interviewing dates of Australian electors aged 18+: **June 1-7, 2026** (n=1,631), **June 8-14, 2026** (n=1,583), **June 15-21, 2026** (n=1,575), **June 22-28, 2026** (n=1,639), **June 28 – July 5, 2026** (1,584). This week 5% (down 1.5%) of those surveyed can't say who they would vote for.

Further details will be released in [Roy Morgan's weekly video update](#) presented by Roy Morgan Chief Executive Officer Michele Levine.

For detailed analysis such as by States, capital cities/country areas, age, gender, occupation, and education contact Julian McCrann on (03) 9224 5365 or email julian.mccrann@roymorgan.com.



About Roy Morgan

Roy Morgan is Australia's largest independent Australian research company, with offices in each state, as well as in the U.S. and U.K. A full-service research organisation, Roy Morgan has over 80 years' experience collecting objective, independent information on consumers.

Margin of Error

The margin of error to be allowed for in any estimate depends mainly on the number of interviews on which it is based. Margin of error gives indications of the likely range within which estimates would be 95% likely to fall, expressed as the number of percentage points above or below the actual estimate. Allowance for design effects (such as stratification and weighting) should be made as appropriate.

Sample Size	Percentage Estimate			
	40%-60%	25% or 75%	10% or 90%	5% or 95%
1,000	±3.0	±2.7	±1.9	±1.3
2,000	±2.2	±1.9	±1.3	±1.0
60,000	±0.4	±0.4	±0.2	±0.2

